



2007 Student/Spouse Monthly Income & Expense Statement

SIE7

OSU CWID (8-digits) or SSN (9 digits)
(No Spaces)

Student Name:

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We need some additional information from you to clarify the income and expense information provided on the FAFSA and/or other documents submitted to our office. Please answer the following questions regarding your financial situation. The student must complete, sign and mail or fax this form to our office. **No determination of aid eligibility or disbursement of federal funds can be made until all requested documents are received and reviewed.**

Section 1: Student's/Spouse's Monthly Living Expenses

Please fill in the dollar amount of you/your family's average monthly living expenses. If an expense occurs other than monthly, please convert it to a monthly average. If an item does not apply, indicate this by writing "NA."

Living Expenses	Average Amount per Month in 2007
1. Home mortgage/rent	\$
2. Food and household supplies	\$
3. Utilities (gas, electric, phone, water, heating)	\$
4. Gasoline, auto maintenance, insurance	\$
5. Insurance (home, car, health, life, etc.)	\$
6. Car payments (Make: _____; Year: _____) (Make: _____; Year: _____)	\$
7. Credit card payments	\$
8. Other: _____	\$
Total Monthly Living Expenses	\$

Section 2: Student's/Spouse's Sources of Income

Source of Income	Average Amount per Month in 2007
1. Student's wages/salary (attach W-2 or pay stub)	\$
2. Spouse's wages/salary (attach W-2 or pay stub)	\$
3. Unemployment Benefits	\$
4. Social Security Benefits	\$
5. Disability Benefits	\$
6. Pension/Retirement	\$
7. Income from Business	\$
8. Interest/Dividend Income	\$
9. Farm Income	\$
10. Gifts/Loans from family members/friends	\$
11. Savings	\$
12. Personal Loans (attach documentation)	\$
13. Child Support Received	\$
14. Credit Card Advances (attach documentation)	\$
Total Monthly Income	\$
<i>(Total Monthly Income should equal or exceed Total Monthly Living Expenses; if not, please provide an explanation in Section 3 on the next page.)</i>	

-Continued on next page-

