



# 2006-2007 Independent Student/Spouse Worksheet B



Student Name:

Social Security Number: (9 digits with no spaces)								

The OSU Office of Scholarships and Financial Aid must, by federal regulations, verify the information on your 2006-2007 Free Application for Federal Student Aid (FAFSA). Please answer all questions on the worksheet below; if the answer is zero, write "0." **Incomplete worksheets will be returned to you. We cannot determine aid eligibility or disburse funds until all requested documents are received and reviewed.** In some cases, we must submit changes in information to the U.S. Department of Education (FAFSA processor); at that time, you will receive communication from our office as well as a Student Aid Report from the FAFSA processor.

**Do not leave an answer blank. If the response is zero, place "0" on the line provided.**

Calendar Year 2005	Student/ Spouse
1. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 form in boxes 12a through 12d, codes D, E, F, G, H, and S.	\$ /yr
2. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17.	\$ /yr
3. Child Support <b>received</b> for all children for calendar year 2005. <b>Don't include foster care or adoption payments.</b>	\$ /yr
4. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$ /yr
5. Foreign income exclusion from IRS Form 2555-line 43 or Form 2555EZ-line 18.	\$ /yr
6. Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). <b>Exclude rollovers.</b> If negative, enter a zero.	\$ /yr
7. Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). <b>Exclude rollovers.</b> If negative, enter a zero here.	\$ /yr
8. Credit for federal tax on special fuels from IRS Form 4136-line 15 or Form 1040-line 70 (non-farmers only).	\$ /yr
9. Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$ /yr
10. Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$ /yr
11. Untaxed portions of Worker's Compensation and/or Disability.	\$ /yr
12. Any other untaxed income or benefits such as untaxed portions of railroad retirement benefits, Black Lung Benefits, etc. <b>Don't include:</b> student aid, Workforce Investment Act educational benefits, benefits from flexible spending arrangements, e.g., cafeteria plans, Social Security Benefits received, TANF & AFDS or food stamps.	\$ /yr
13. Money <b>received</b> , or paid on your behalf (e.g., bills), not reported elsewhere on the FAFSA.	\$ /yr

**Certification/Signature:**

By signing this form, I (we) certify that all the information reported to qualify for federal student aid is complete and correct. **If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

**Please return to:**

Office of Scholarships and Financial Aid  
119 Student Union, Stillwater, OK 74078-5061  
Email: [finaid@okstate.edu](mailto:finaid@okstate.edu)  
(405) 744-6604  
[www.okstate.edu/finaid](http://www.okstate.edu/finaid)

**FAX#: (405) 744-6438**

(If you fax this form, please don't mail it)